



# Instalment Plus Maintenance

To change or cancel contributions to your Instalment Plus plan, please complete this form.

Please use black ink & BLOCK letters.

Facility Name

Facility Number

I request a change to my Instalment Plus in accordance with the following instructions (please tick one box from the following options):

**Cancel ALL my instalment Plus contributions (both my contribution and loan drawdown)**

**Change my Instalment Plus monthly contributions as per my instructions below**

I request a change to my Instalment Plus contributions in accordance with the following instructions. (To cancel a specific Instalment Plus plan, please specify each fund and write 'cancel' in the "Type" box next to each fund you wish to cancel.)

Fund Name	APIR Code	Current Monthly Client Contribution	New Monthly Client Contribution	Current Loan Drawdown	New Loan Drawdown	Type: Modify/Cancel
		\$	\$	\$	\$	
		\$	\$	\$	\$	
		\$	\$	\$	\$	
		\$	\$	\$	\$	
		<b>Total</b>	\$	<b>Total</b>	\$	

## Total New Monthly Investment

= (Total New Monthly Client Contribution + Total New Loan Drawdown) \$

**Important:** Please ensure that your loan and contribution amounts meet the managed fund/s minimum investment requirements. **Minimum amounts are determined by the Fund Manager.**

## Acknowledgements

I / we acknowledge and declare that I / we have read, understood and agree to the details above.

Borrower 1 / Director 1 / Sole Director

Borrower 2 / Director 2 s/ Secretary

Authorised Signature(s)

Please Print Name(s)

Date  /  /

Date  /  /

Please complete and return to:

L13 10/09

Leveraged Equities  
GPO Box 5388, SYDNEY NSW 2001

Fax: 02 8282 8383

If you require any assistance, please contact our Client Service Team on 1300 307 807 or email [info@leveraged.com.au](mailto:info@leveraged.com.au)